

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
SECURITIES AND EXCHANGE	:
COMMISSION,	:
	:
Plaintiff,	:
	:
v.	:
GOLDMAN, SACHS & CO. and	:
FABRICE TOURRE,	:
	:
Defendants.	:
-----X	

**CORPORATE DISCLOSURE STATEMENT
OF DEFENDANT GOLDMAN, SACHS & CO.**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, defendant Goldman, Sachs & Co., hereby certifies that as of July 16, 2010, it is directly or indirectly wholly owned by The Goldman Sachs Group, Inc., a publicly-traded company.

Dated: New York, New York
July 16, 2010

/s/ Richard H. Klapper
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